

## **RULE 30.1: GOOD FAITH ESTIMATE**

A. A PETITION TO APPOINT A CONSERVATOR SHALL INCLUDE A GOOD FAITH ESTIMATE OF ALL PROJECTED MONTHLY ~~AND ANNUAL~~ COSTS THAT SHALL BE INCURRED BY A CONSERVATOR, EXCEPT MEDICAL COSTS ~~AND TAXES~~, TO THE EXTENT THE INFORMATION CAN BE REASONABLY KNOWN OR PROJECTED AT THE TIME A PETITION IS FILED.

B. THE GOOD FAITH ESTIMATE SHALL INCLUDE: **BE SUBSTANTIALLY SIMILAR TO FORM 5 IN THE APPENDIX AND SHALL CONFORM TO THE INSTRUCTIONS PROVIDED WITH FORM 5.**

~~1. THE AVERAGE MONTHLY COST OF HOUSING, FOOD AND CARE.~~

~~2. THE AVERAGE MONTHLY COST OF DISCRETIONARY EXPENDITURES.~~

~~3. THE AVERAGE MONTHLY FIDUCIARY FEES AND COSTS.~~

~~4. THE AMOUNT OF ATTORNEY FEES INCURRED OR PROJECTED TO BE INCURRED BY THE PROTECTED PERSON'S ESTATE THROUGH THE ISSUANCE OF A COURT ORDER APPOINTING A CONSERVATOR.~~

~~5. THE AVERAGE MONTHLY ATTORNEY FEES AND EXPENSES EXPECTED TO BE INCURRED BY THE PROTECTED PERSON'S ESTATE UNTIL THE APPROVAL OF THE FIRST CONSERVATOR'S ACCOUNT.~~

~~6. THE PROJECTED COST TO PREPARE THE INVENTORY PURSUANT TO ARIZONA REVISED STATUTES SECTION 14-5418.~~

~~7. THE AVERAGE MONTHLY COSTS OF ALL OTHER MISCELLANEOUS COSTS OR EXPENSES NOT OTHERWISE LISTED IN THE GOOD FAITH ESTIMATE, EXCLUDING MEDICAL COSTS AND TAXES, TOGETHER WITH AN EXPLANATION OF THE REQUESTED COST OR EXPENSE.~~

C. IF THE PETITIONER IS UNABLE TO PROVIDE ALL OR PART OF THE GOOD FAITH ESTIMATE AT THE TIME THE PETITION IS FILED, THE PETITIONER MUST STATE IN THE PETITION ALL EFFORTS MADE BY THE PETITIONER TO OBTAIN THE ESTIMATES, AND THE PETITIONER SHALL UPDATE THE GOOD FAITH ESTIMATE FIVE DAYS BEFORE THE HEARING ON THE PETITION IF FURTHER INFORMATION BECOMES KNOWN.

~~D. "HOUSING, FOOD AND CARE" MEANS ALL GOODS AND SERVICES PROVIDED TO A PROTECTED PERSON THAT ARE ESSENTIAL FOR SURVIVAL, SUCH AS HOUSING, FEES TO A CARE FACILITY, NECESSARY COMPANIONS OR CARE PROVIDERS, FOOD, CLOTHING, TOILETRIES AND HYGIENIC SUPPLIES, UTILITIES, AND REQUIRED HOUSEHOLD EXPENSES (INCLUDING HOME MORTGAGE PAYMENTS), BUT NOT MEDICAL COSTS, TAXES OR DISCRETIONARY CARE.~~

~~E. "DISCRETIONARY EXPENDITURES" MEANS ALL GOODS AND SERVICES PROVIDED TO A PROTECTED PERSON THAT ARE NOT ESSENTIAL FOR SURVIVAL BUT ARE DESIGNED TO IMPROVE OR PROLONG THE QUALITY AND ENJOYMENT OF LIFE FOR THE PROTECTED PERSON. DISCRETIONARY CARE DOES NOT INCLUDE MEDICAL COSTS OR TAXES.~~